

The Harold H. Bate Foundation, Inc.

P.O. Box 14298
New Bern, North Carolina 28561
Telephone: (252) 638-1998

See "Guidelines for Giving" including the "Checklist of Items to Submit"

About the applicant...

All information on this page pertains to the organization which is applying for the grant and which will act as the responsible fiscal agent for any funds received.

Organization applying for grant...

Name _____
(exactly as it appears on your federal tax exemption letter)

Address _____

City, State, Zip _____ County _____

Telephone of Organization: _____ Fax: _____

Contact Person - Name & Title: _____

Telephone: _____ Fax: _____ Email: _____

Fiscal Information...

Beginning and ending dates of your fiscal year: _____ to _____

Total current assets (market value) of organization \$ _____

Total current endowment (market value) \$ _____

Total current fund balance \$ _____

Total expenditures for last three years:

Previous Years: 1st Year: _____

2nd Year: _____

3rd Year: _____

Has this organization received an outside audit opinion within the last year? Yes No

Future funding...

If the program is to continue beyond the grant period, what are the plans for funding of the program upon expenditure of this grant?

Program and Objectives...

Describe the project/program being proposed (Clearly identify and quantify the individuals who will benefit).

Describe the problem/need that the program/project will address.
